

## Monumental Life Final Expense Checklist

How to Submit Monumental Life Final Expense cases:

1. Verify agent appointment with Transamerica Family Markets is complete and that you have also been appointed to write MonLife business through this agent number. You will be assigned a seven digit agent number, which consists of a combination of letter and/or numbers (i.e. 000**9712345**)
2. Use Form **L120 0210** (Cover Sheet and Application)
  - a. Complete Cover Sheet
  - b. Complete Application Form
  - c. Ensure medical questions are answered and verified by the proposed insured
  - d. Sign application and write in your agent number
3. Complete “Initial and/or Recurrent Billing Authorization Form” or the application will be processed on a direct bill basis
4. Completed application plus cover sheet should be faxed or mailed to:

New Business fax number: (866) 834-0437

Or

New Business Department MS 1220  
Monumental Life Insurance Company  
4333 Edgewood Rd.,  
Cedar Rapids, IA 52499

For more information please contact the Sales Desk at (877) 454-4768 or visit [www.agentnetinfo.com](http://www.agentnetinfo.com).